

# TEJASSVI AAHARAM LIMITED

**Registered Office:** New No. 31, 1st Floor, Lazarus Church Road, R.A Puram, Chennai, Tamil Nadu, 600028, India  
**Tel:** +91 44 48573911; **Fax:** NA; **Email:** taltchennai@gmail.com; **Website:** www.talchennai.in  
**Corporate Identification Number:** L15549TN1994PLC028672

This Post Offer Advertisement (“**Post Offer Advertisement**”) is being issued by Saffron Capital Advisors Private Limited (“**Manager to the Offer**”), on behalf of **Mr. John Amirtharaj Henry** (“**Acquirer 1**”) and **Mr. G. Bakthavatsalu** (“**Acquirer 2**”) (Acquirer 1 and Acquirer 2 are hereinafter collectively referred to as “**Acquirers**”), in connection with the offer made by the Acquirers, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**SEBI Regulations**”). This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated November 06, 2020 (“**PA**”); (b) the Detailed Public Statement published on November 10, 2020, in Financial Express (English National Daily), Jansatta (Hindi National Daily), Navshakti (Marathi Daily - Stock Exchange situated) and Makkal Kural (Registered Office of the Company) (“**DPS**”) (c) the Letter of Offer dated December 29, 2020 (“**LOF**”); and (d) Corrigendum to DPS was published on January 07, 2021 (“**Corrigendum**”) in the same newspapers in which the DPS was published.

1. Name of the Target Company : Tejassvi Aaharam Limited
2. Name of the Acquirers : Mr. John Amirtharaj Henry and Mr. G. Bakthavatsalu
3. Name of the Manager to the Offer : Saffron Capital Advisors Private Limited
4. Name of the Registrar to the Offer : Cameo Corporate Services Limited
5. Offer Details:
  - a. Date of Opening of the Offer : January 12, 2021
  - b. Date of Closure of the Offer : January 25, 2021
  6. Date of Payment of Consideration : February 05, 2021
7. **Details of Acquisition**

Sl. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 0.55/- per share	₹ 0.55/- per share
7.2	Aggregate number of shares tendered	23,80,000	23,80,000
7.3	Aggregate number of shares accepted	23,80,000	23,80,000
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 13,09,000/-	₹ 13,09,000/-
7.5	Shareholding of the Acquirers before Agreements/Public Announcement (No. & %)	Nil	Nil
7.6	Shares proposed to be acquired by way of Agreement (“ <b>SPA Shares</b> ”) Number % of Fully Diluted Equity Share Capital	25,28,650 36.12%	25,28,650 36.12%
7.7	Shares Acquired by way of Open Offer Number % of Fully Diluted Equity Share Capital	23,80,000 34.00%	23,80,000 34.00%
7.8	Shares acquired after Detailed Public Statement Number of shares acquired Price of the shares acquired % of the shares acquired	NIL NIL NIL	NIL NIL NIL
7.9	Post offer shareholding of Acquirers* Number % of Fully Diluted Equity Share Capital	49,08,650 70.12%	49,08,650 70.12%
7.10	Pre & Post offer shareholding of the Public Number % of Fully Diluted Equity Share Capital	Pre: 44,68,840; 63.84% Post: 20,88,840**, 29.84%	Pre: 44,68,840; 63.84% Post: 20,88,840**, 29.84%

\* Upon completion of Open Offer formalities, the Acquirers shall form part of the Promoters of the Target Company.

\*\*S. Kousalya, a promoter group member holding 2,510 Equity Shares representing 0.04% of the total equity/voting capital of the Target Company will not sell her shareholding to the Acquirers.

\*\*\*Post the completion of all Open Offer formalities the Sellers along with S. Kousalya will be reclassified as per Regulation 31A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.
2. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer.

Issued by the Manager to the Offer on behalf of the Acquirers



## SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

Corporate Identification Number: U67120MH2007PTC166711

605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India

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**Investor grievance:** investorgrievance@saffronadvisor.com **SEBI Registration Number:** INM 000011211 **Validity of Registration:** Permanent

**Contact Person:** Amit Wagle/Gaurav Khandelwal

Acquirer 1	Acquirer 2
Plot No. 38, Agni Fairy Land, ICL Home Town extension, Thundalam, Chennai - 600 077 <b>Email id:</b> prjohnhenry1965@gmail.com sd/-	No.26, R.K.Mutt Road, Mylapore, Chennai - 600 004 <b>Email id:</b> sai_associates@yahoo.com sd/-