

Corrigendum to the Detailed Public Statement (DPS) and Draft Letter of Offer (DLOO) for the attention of the public shareholders of

SICAGEN INDIA LIMITED

Registered Office: No.88, SPIC House, 4th Floor, Mount Road, Guindy, Chennai-600032, Tamil Nadu.

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Website: www.sicagen.com | **Corporate Identification Number:** L74900TN2004PLC053467

Contact Person: Mr. R. Chandrasekar, Whole Time Director

VOLUNTARY OPEN OFFER FOR ACQUISITION OF UP TO 40,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES"), REPRESENTING UPTO 10.11% OF THE TOTAL VOTING SHARE CAPITAL (DEFINED BELOW), FROM THE PUBLIC SHARERHOLDERS OF SICAGEN INDIA LIMITED ("TARGET COMPANY") BY AMI HOLDINGS PRIVATE LIMITED ("ACQUIRER").

This Corrigendum to the DPS & DLOO is to be read together with: (a) the PA dated April, 29, 2022; (b) the DPS published on May 06, 2022 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Pratahakal (Marathi daily) Mumbai edition and Makkal Kural (Regional language newspaper (Tamil, Chennai) where the Registered Office of the Target Company is situated) (c) the DLOO dated May 12, 2022

The shareholders of the Target Company are requested to kindly note that the DPS & DLOO shall stand modified to the extent of following disclosure:

"The Acquirer is a deemed promoter group of the Target Company and currently doesn't hold any equity shares in the Target Company. The existing promoter group of the Target Company holds 38.78% of the current paid up capital of the Target Company. The Acquirer along with the existing promoter group of the Target Company holds more than 25% of the current paid up capital of the Target Company and hence is making voluntary offer under regulation 6(1) of the Takeover Regulations."

OTHER INFORMATION

1. All other terms and conditions remain unchanged.
2. The Acquirer accept full responsibility of the information contained in this Corrigendum and also for the obligations of the Acquirer as laid down in Takeover Regulations.
3. The Corrigendum will also be available on SEBI Website (www.sebi.gov.in) and on the website of Manger to the Offer (www.saffronadvisor.com).

Issued on behalf of the Acquirer to the Offer

SAFFRON

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SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

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Tel. No: +91 22 4082 0906; **Fax No:** NA

Email id: openoffers@saffronadvisor.com | **Website:** www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211 | **Validity:** Permanent

Contact Person: Mr. Gaurav Khandelwal/ Mr. Elton D'souza

Place: Chennai, Tamil Nadu

Date: June 13, 2022