

**SDC TECHMEDIA LIMITED***(Formerly known as Onesource Techmedia Limited)*

Corporate Identification Number: L72900TN2008PLC067982

Registered Office: 33/1, Wallajah Road, Chepauk Chennai- 600002, Tamil Nadu, India.

Tel: +91 44 28545757; Fax: NA; Email: info@sdctech.in; Website: www.sdctech.in

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited (the "Manager to the Offer"), on behalf of Mr. Jose Charles Martin ("Acquirer"), in connection with the offer made by the Acquirer, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Regulations"). The Detailed Public Statement with respect to the aforementioned offer was published on December 11, 2019 in Financial Express (English National Daily), Jansatta (Hindi National Daily), Mumbai Lakshadeep (Marathi Regional daily, Mumbai edition) and Makkal Kural (Tamil, Chennai Edition). Subsequently, corrigendum to DPS was published on March 26, 2020 ("Corrigendum") in the same newspapers (except Marathi newspaper) in which the DPS was published. Corrigendum in Marathi newspaper was published on March 27, 2020 in Navshakti since Mumbai Lakshadeep was suspended its total operations till March 31, 2020.

1. Name of the Target Company : **SDC TECHMEDIA LIMITED** (Formerly known as Onesource Techmedia Limited)
2. Name of the Acquirer : Mr. Jose Charles Martin ("Acquirer")
3. Name of the Manager to the Offer : Saffron Capital Advisors Private Limited
4. Name of the Registrar to the Offer : Purva Sharegistry (India) Private Limited
5. **Offer Details:**
  - a. Date of Opening of the Offer : March 31, 2020
  - b. Date of Closure of the Offer : April 17, 2020
6. Date of Payment of Consideration : May 04, 2020
7. Details of Acquisition

| Sl. No. | Particulars   | Proposed in the Offer Document                    | Actuals   |
|---------|---|---|---|
| 7.1     | Offer Price   | Rs. 14/- per share                                | Rs. 14/- per share                                |
| 7.2     | Aggregate number of shares tendered   | 16,90,000   | 13,90,300   |
| 7.3     | Aggregate number of shares accepted   | 16,90,000   | 13,80,000   |
| 7.4     | Size of the Offer (Number of shares multiplied by offer price per share)  | ₹ 2,36,60,000/-                                   | ₹ 1,93,20,000/-                                   |
| 7.5     | Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)  | 25,90,000<br>39.89%                               | 25,90,000<br>39.89%                               |
| 7.6     | Shares proposed to be acquired by way of Agreement ("Sale Shares") <ul style="list-style-type: none"> <li>• Number</li> <li>• % of Fully Diluted Equity Share Capital</li> </ul>                          | 3,30,000<br>5.08%                                 | 3,30,000<br>5.08%                                 |
| 7.7     | Shares Acquired by way of Open Offer <ul style="list-style-type: none"> <li>• Number</li> <li>• % of Fully Diluted Equity Share Capital</li> </ul>  | 16,90,000<br>26.03%                               | 13,80,000<br>21.26%                               |
| 7.8     | Shares acquired after Detailed Public Statement <ul style="list-style-type: none"> <li>• Number of shares acquired</li> <li>• Price of the shares acquired</li> <li>• % of the shares acquired</li> </ul> | NIL<br>NIL<br>NIL                                 | NIL<br>NIL<br>NIL                                 |
| 7.9     | Post offer shareholding of Acquirer <ul style="list-style-type: none"> <li>• Number</li> <li>• % of Fully Diluted Equity Share Capital</li> </ul>   | 46,10,000<br>71.00%                               | 43,00,000<br>66.23%                               |
| 7.10    | Pre & Post offer shareholding of the Public <ul style="list-style-type: none"> <li>• Number</li> <li>• % of Fully Diluted Equity Share Capital</li> </ul>   | Pre:- 19,31,300; 29.75%<br>Post: 2,41,300-; 3.72% | Pre:- 19,31,300; 29.75%<br>Post:- 5,51,300; 8.49% |

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the offer document.

**Issued by the Manager to the Offer on behalf of the Acquirer**

**SAFFRON**••••• *energising ideas***SAFFRON CAPITAL ADVISORS PRIVATE LIMITED**

Corporate Identification Number: U67120MH2007PTC166711

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Website: www.saffronadvisor.com; Investor grievance: investorgrievance@saffronadvisor.com

SEBI Registration Number: INM 000011211; Contact Person: Amit Wagle/Gaurav Khandelwal

Place: Mumbai

Date: May 04, 2020

CONCEPT

Size: 12x23 cm